



<b>UCLA FAU</b>	
<b>Project Title</b>	
<b>Award # / Protocol #</b>	

**Please check one:**

<input type="checkbox"/>	<b>Fixed Price (Direct cost balance only is transferred to PI 913 fund)</b>
<input type="checkbox"/>	<b>Clinical Trial (Direct cost and Indirect cost balance is transferred to PI 913 fund)</b>

<b>Per UCLA's Policy 913 effective June 15, 2009, please confirm the following:</b>	<b>Yes</b>	<b>No</b>
All the work under the award has been completed and all reports, if any, have been submitted.		
All costs of conducting the work have been appropriately charged to the fund established for the award.		
For Clinical Trials, all invoices have been submitted.		

	<b>Direct Cost</b>	<b>Indirect Cost</b>
Please indicate all expenditures (those that have hit AND that are pending) per the COP:		
If any of these expenditures are pending, list the exact amounts that are pending:		
If all anticipated payments have been received, please indicate amount received:		
If all anticipated payments have NOT been received, please indicate amount pending to be received:		

	<b>Direct Cost</b>	<b>Indirect Cost</b>
Total unobligated balance:		

	<b>Account</b>	<b>CC</b>
Please confirm the account/cc to be linked to the P913 fund, 69970, where the unexpended balance should be transferred:		

If the total cost balance is over 25%, please supply a justification letter signed by the PI and Center Director to accompany this form.

Principal Investigator - Signature \_\_\_\_\_ Date \_\_\_\_\_

Christine Lavoie/Elizabeth Lizaola - Signature \_\_\_\_\_ Date \_\_\_\_\_

Helena Hansen, MD, PhD - Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Professor and Interim Chair  
 Department of Psychiatry and Biobehavioral Sciences  
 Interim Director, Semel Institute for Neuroscience & Human Behavior  
 David Geffen School of Medicine at UCLA  
 Interim Physician-in-Chief, Resnick Neuropsychiatric Hospital

**Please provide a copy of this form to Unita Morris, [UMorris@mednet.ucla.edu](mailto:UMorris@mednet.ucla.edu), along with the signed certification page from the COP, when submitting to EFM.**